From: ASSIST Help
To: ASSIST-AICCU-L; ASSIST-CSU-L; ASSIST-UC-L
Subject: Monthly ASSIST Call for 4-Year Data Managers: Recap & Recording
Date: Friday, November 6, 2026 4:39:43 PM
Attachments: image001.png

Hello, Articulation Officers and ASSIST Data Managers,

Thank you for joining us for the Monthly ASSIST Call for 4-Year Data Managers held yesterday, Thursday, November 5, 2026. The recording of the call will be available for 120 days: Monthly Call Recording 11/5/2026.

Here is a recap of our call:

ASSIST Updates

- **Articulation Update**
  - Agreement Publishing
    - As of Wednesday, November 4, 2026, a total of **4,495,518 agreements** have been published with the Mod Articulation application. Here are agreement numbers by academic year (AY):
      - **1,029,908** agreements published for **AY 26-27**
      - **1,333,536** agreements published for **AY 25-26**
      - **1,161,582** agreements published for **AY 24-25**
      - **970,492** agreements published for **AY 23-24**
    - We hit the 4 million milestone for total agreements and the 1 million milestone for 26-27. For 26-27, this is double the number of published agreements reported during the September call. Awesome job, data managers!!!
  - For any institutions who haven't rolled forward to the 2026-2027 AY, your SAA team is happy to assist you with this process.
    - Roll Forward resources available:
      - Roll Forward Quick Guide available on the ASSIST Resource Center Articulation Officer tab**.**

- **Development Update**
  - The most recent release was completed on October 27, 2026, with release notes emailed on October 27, 2026.
    - As a reminder, you can search the Important Emails on the ASSIST Resource Center under the Articulation Officers tab dropdown for any emails you have missed.
    - assist.org: The **AI Transfer Articulation & Exploration Tool** was released and is now live on assist.org!
      - Video tutorials and a Resource Guide are available on the ASSIST Resource Center under the Students, Faculty & Staff tab.
      - The first iteration of the tool requires the input of a single course to begin a search.
        - The system will help identify an exact course if a user

provides a generic course, for example, “Calculus”, instead of providing a course prefix and course number.
        - The tool can search for transferability information, articulation information or search for similar courses.
        - The system only pulls information from ASSIST tables and does not search the worldwide web for information outside of the ASSIST tables.
        - The articulation information provided includes AYs 2023-2024 and beyond (Artic. Mod articulation only).
    - Data Sharing: Work continues in preparation of releasing API keys to system offices and institutions for campus operations. The release of API keys is scheduled for Fall 2026.
  - Next release: end of November
    - The goal is for the release to include the following new functionality:
      - Intelligent Reports to all ASSIST maintenance application roles (AO, Faculty/Staff roles)
      - Notification Center to 4-year data managers

- **Important to Know**
  - Transferbound.com reminder:
    - Emails requesting review and edits of existing Transferbound information should be sent to CSU and UC AOs by the end of next week. Keep an eye out!
    - This project was discussed in detail during the September call.
    - Transferbound is a collaboration with Los Medanos College and replaces the Legacy ASSIST Explore Majors (pre-AICCU).
    - Los Medanos College is unable to add new institutions to Transferbound and therefore, emails won’t be sent to AICCU AOs.
  - Delete/Terminate Prework Items:
    - Reminder that new functionality was built in ASSIST to retrieve prework items that may have been terminated in error.
      - Applies to all prework items: Series, Campus Requirements, Campus-Based GE.
      - Terminate: Is the name of the action for terminating prework items that have existing articulation built to the prework item.
      - Delete: Is the name of the action for deleting prework items with no articulation built.
      - If a prework item with articulation is accidentally terminated, there is an “undo termination” function that restores the prework item and any articulation that existed prior to the termination.
      - If a prework item with no articulation is accidentally deleted, the record is completely removed, but re-adding the prework item as a new item is allowed with no system errors (system errors existed prior to this fix).
      - The “Inactive” flag only means there is no articulation built to the

prework item. The prework item is available to use in the Build Articulation area to build articulation and can be added to templates.

- AI Accelerator updates
  - The AI Transfer Articulation & Exploration tool is live on the assist.org homepage.
    - Analytics for the new tool:
      - 4,621 unique conversations
      - Average of 4.2 turns per conversation
        - The number of questions/responses between the tool and user before results are displayed.
      - 8,639 articulation intents
        - The user specifically asks for articulation information for the course.
      - 5,501 course lookups
        - The user only provides the course and is vague. The tool must determine if the user is looking for articulation, transferability or similar information.
      - 1,957 transferability intents
        - The user specifically asks for transferability information for the course.
      - 1,309 similar course intents
        - The user specifically asks the tool to search for courses similar to the course identified.
  - AI Intelligent Reports: The ASSIST team is actively testing, and Accenture developers are diligently working on this new tool with the goal of a November release.

- **ASSIST Support/Schedule**
  - Closures:
    - Wednesday, November 11th: Veteran's Day Holiday
    - Thursday, November 26th and Friday, November 27th: Thanksgiving Holiday
    - Important dates listed here: https://resource.assist.org/Articulation-Officers/Important-Dates
- **Office Hours**
  - Demo of assist.org AI Transfer Articulation and Exploration tool:
    - We demonstrated the following:
      - The tool's ability to identify nearby institutions
        - Example: I took BIOL 20 at Butte College. How does it transfer?
      - The tool's ability to recognize when modality is a condition in the request - response states that ASSIST doesn't have modality information and cannot report whether a course is online or in person

        - Example: I need to find a fully online CCC course that counts for BIOL 103 at Chico State.
    - The tool's ability to help the user identify a specific course if the user doesn't provide a course prefix and course number
        - Example: I took Calculus at Butte College. How does it transfer to Chico State?
    - The tool's ability to recognize variations of common language used and confirm with user the intent of the request
        - Example: How does BIOL 107 transfer to San Diego?
            - After the system identifies which "San Diego" institution is meant and produces results, ask: How does BIOL 107 transfer to independent colleges
                - The system maintains the sending institution identified, the course information and knows that "Independent" is the same as "AICCU."
- Demo Terminate/Delete Prework items
- Demo Articulation with Changed Sending Courses

Next 4-year call: 12/3/26

Have a wonderful weekend everyone!

ASSIST Help
510-987-9551
help@assist.org
Provide feedback on assist.org